

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the IBBI (Insolvency Resolution Process of Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS	
1	Name of the Corporate Debtor EURO CERAMICS LIMITED
2	Date of Incorporation of Corporate Debtor 16 April 2002
3	Authority under which corporate debtor is incorporated / registered Registrar of Companies, Maharashtra, Mumbai
4	Corporate Identity Number of the Corporate Debtor L26914MH2002PLC135548
5	Address of the Registered Office and Principal Office, if any, of the Corporate Debtor 208, Sangam Arcade, Vallabhbai Road, Opp. Railway Station, Ville Parle (West), Mumbai, Maharashtra – 400056
6	Insolvency commencement date of the Corporate Debtor 25 February 2019
7	Date of Invitation of expression of Interest 16.10.2019
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: The interested parties / prospective resolution applicant shall submit Expression of Interest in accordance with sub regulation 7 of regulation 36A of the IBBI (Insolvency Resolution Process for

		<p>Corporate Persons) Regulations, 2016 (“CIRP Regulations”). The eligibility criteria is mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub Regulation (3) (a) of Regulation 36A of the CIRP Regulations, which is available at Office – CA Nirav Tarkas, RP - #209, B.N. Chambers, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007 The same can also be obtained via email at : <u>europicp@gmail.com</u></p>
9	<p>Norms of ineligibility applicable under section 29A is available at</p>	<p>The Resolution Applicant shall be complaint with the eligibility norms as laid down under, but not limited to the norms as laid under section 29A of the Insolvency and Bankruptcy Code, 2016 and Regulations made there under as are in force subsequently for submission of Resolution Plan and all matters under / pursuant to / related to and / or in furtherance of this invitation. The norms of intelligibility under Section 29A are mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub regulation (3) (a) of Regulation 36A of the CIRP Regulations which is available at #209, B.N.Chamber, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat –</p>

		390007 . The same can also be obtained via email at : eurocirp@gmail.com
10	Last date of receipt of expression of interest	02.11.2019
11	Date of issue of provisional list of prospective Resolution Applicants	04.11.2019
12	Last date for submission of objections to provisional list	07.11.2019
13	Date of issue of final list of prospective resolution applicants	09.11.2019
14	Date of issue of Information Memorandum, Evaluation and Request for Resolution Plans to prospective Resolution Applicants	11.11.2019
15	Manner of obtaining request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information	The Request for Resolution Plan, Evaluation matrix, Information Memorandum (IM) and format of confidentiality undertaking shall be sent on request addressed to eurocirp@gmail.com. IM and access to data room will be provided on submission of executed confidentiality undertaking as per section 29 (2) of IBC and sub regulation 7(g) of Regulation 36A of CIRP Regulations at the sole discretion of the RP / COC.
16	Last date of submission of Resolution Plans	13.11.2019

17	Manner of submitting Resolution Plans to Resolution Professional	<p>The Resolution Plan along with all supporting information, documents and various forms / affidavits / authorizations shall be submitted to the Resolution Professional at the following address : CA N.A.Tarkas, RP, #209, B.N. Chambers, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007.</p> <p>The Resolution Plan along with all supporting information, documents and various forms / affidavits / authorizations shall also be submitted in an electronic format by enclosing a password protected pen drive. Details will be provided in the request for Resolution Plan</p>
18	Estimated Date for submission of Resolution Plan to the Adjudicating Authority for approval	22.11.2019
19	Name and registration number of the Resolution Professional	CA N.A.Tarkas, RP IBBI / IPA-002 / IP-N00776 / 2018-19 / 12375
20	Name, address and e-mail of the Resolution Professional, as registered with the Board	CA Nirav A Tarkas, RP #209, B.N.Chamber, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007.
21	Address and email to be used for correspondence with the Resolution	CA N.A.Tarkas, RP #209, B. N. Chamber, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat

	Professional	– 390007.
22	Further details are available at or with	CA Nirav A Tarkas, RP #209, B.N.Chamber, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007
23	Date of Publication of Form G	18.10.2019
<u>NOTES</u>		

1. **Resolution Applicants should have Net worth of Rs. 100 Crores & above.**
2. **The Company is pioneer in the field of Artificial Marble Manufacture.**
3. **All EOI received will be reviewed by the RP as well as the CoC and thereafter further information / documents related to the process will be provided to the shortlisted parties. The RP / CoC shall have the discretion to change the criteria for the EOI at any point of time.**
4. **RP / CoC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.**

CA Nirav Tarkas, IP
(Resolution Professional)
For Euro Ceramics Ltd
(Undergoing Corporate Insolvency Resolution Process)

Registration No. **IBBI / IP-002 / IP-N00776 / 2018-19 / 12375**

Registered Address With IBBI : # 209, B.N.Chamber, Opp. Welcom Hotel, R.C. Dutt Road, Alkapuri, Vadodara – 390 007

Registered Email Id With IBBI: **natshare@yahoo.co.in**

Date : **18.10.2019**

Place: **Vadodara**